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SUPPL

FILE NO. 82-4475

March 28, 2003

**By Hand**

Securities and Exchange Commission  
Office of International Corporate Finance  
Division of Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549

PROCESSED

MAY 20 2003

THOMSON  
FINANCIAL

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Re: AO Mosenergo - Rule 12g3-2(b)

Ladies and Gentlemen:

In connection with the AO Mosenergo's exemption pursuant to Rule 12g3-2(b) (the "Rule") promulgated under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), please find enclosed (i) Information on a Material Fact (Event, Action) Affecting the Issuer's Finances and Business as of March 11, 2003 and (ii) Information on a Material Fact (Event, Action) Affecting the Issuer's Finances and Business as of March 11, 2003.

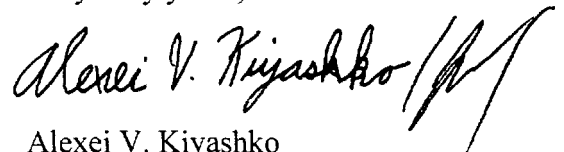
The document is being furnished pursuant to paragraph (b) (1) (i) of the Rule with the understanding that such information and documents will not be deemed "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act.

*llw 5/12*

Securities and Exchange Commission  
March 28, 2003  
Page 2

Please call the undersigned at (7-501) 797 46 00 if you have any comments or questions regarding the enclosures. Please have the enclosed copy of this letter date stamped and returned to our waiting messenger.

Very truly yours,

A handwritten signature in black ink, appearing to read "Alexei V. Kiyashko" followed by a stylized flourish or initial.

Alexei V. Kiyashko

Enclosure

cc: Alexei N. Zharikov  
(AO MOSENERGO)